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## NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

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### Meeting Information

Date: Thursday, June 20, 2019

Time: 10:00 a.m. (Pacific Time)

Location: Suite 2000  
HSBC Building,  
885 West Georgia Street,  
Vancouver, British Columbia V6C 3E8

Fellow Shareholders,

You are invited to attend the Annual General and Special Meeting of Shareholders of Filo Mining Corp. (the "**Corporation**"). The purpose of the Meeting is:

1. to receive the audited consolidated financial statements of the Corporation for the year ended December 31, 2018, together with the report of the auditors thereon;
2. to fix the number of directors at seven;
3. to elect directors of the Corporation for the ensuing year;
4. to appoint PricewaterhouseCoopers, LLP as auditor of the Corporation for the ensuing year, and to authorize the directors to fix the remuneration to be paid to the auditor;
5. to consider and, if thought fit, to pass an ordinary resolution providing for the required annual approval of the Corporation's incentive stock option plan, as more particularly described in the accompanying management information circular (the "**Information Circular**"); and
6. to transact such further and other business as may properly be brought before the Meeting or any adjournment or postponement thereof.

Your vote is important. If you held shares in Filo Mining Corp. on May 17, 2019, you are entitled to receive notice of and vote at this Meeting or any postponement or adjournment of it.

This Notice is accompanied by the Information Circular, a proxy form or voting instruction form and a financial statement request form. The Corporation's financial statements are available under the Corporation's profile on SEDAR at [www.sedar.com](http://www.sedar.com) or on the Corporation's website at [www.filo-mining.com](http://www.filo-mining.com). If you are not able to attend the Meeting, please vote by using the proxy form or voting instruction form included with the Information Circular and return it according to the instructions provided before 10:00 a.m. (Pacific Time) on June 18, 2019.

DATED at Vancouver, British Columbia the 8<sup>th</sup> of May 2019.

Yours truly,

/s/ "Adam I. Lundin"

Adam I. Lundin, President and Chief Executive Officer